

FORM NO. MGT 9
EXTRACT OF ANNUAL RETURN
as on financial year ended on 31.03.2019

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

I	REGISTRATION & OTHER DETAILS:				
i	CIN	U452032006PLC155511			
ii	Registration Date	15.11.2006			
iii	Name of the Company	BHARUCH DAHEJ RAILWAY COMPANY LIMITED			
iv	Category/Sub-category of the Company	Non Government Company			
v	Address of the Registered office & contact details	39-42, 3rd Floor, Indra Palace, H Block, Connaught Circus, Middle Circle, Connaught Place, New Delhi 110001 Pn No. 011-43586815			
vi	Whether listed company	Unlisted			
vii	Name , Address & contact details of the Registrar & Transfer Agent, if any.	Karvy Fintech Private Limited (Formerly known as KCPL Advisory Services P Ltd) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 P: +91 40 6716 1602 M : +91 9381616972 www.karvyfintech.com			
II	PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY				
	All the business activities contributing 10% or more of the total turnover of the company shall be stated				
SL No	Name & Description of main products/services	NIC Code of the Product /service	% to total turnover of the company		
1	Freight Rail transport	49120	100		
III	PARTICULARS OF HOLDING , SUBSIDIARY & ASSOCIATE COMPANIES				
Sl No	Name & Address of the Company	CIN/GLN	HOLDING/ SUBSIDIARY/ ASSOCIATE	% OF SHARES HELD	APPLICABLE SECTION
1	NIL				

IV	SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)								
Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian	0	0	0	0	0	0	0	0	0
a) Individual/HUF	0	0	0	0	0	0	0	0	0
b) Central Govt.or State Govt. (including RVNL)	0	90720000	90720000	58.49	0	90720000	90720000	58.49	0
c) Bodies Corporates	0	64390000	64390000	41.51	0	64390000	64390000	41.51	0
d) Bank/FI	0	0	0	0	0	0	0	0	0
e) Any other	0	0	0	0	0	0	0	0	0
SUB TOTAL:(A) (1)	0	155110000	155110000	100		155110000	155110000	100	0
(2) Foreign									
a) NRI- Individuals	0	0	0	0	0	0	0	0	0
b) Other Individuals	0	0	0	0	0	0	0	0	0
c) Bodies Corp.	0	0	0	0	0	0	0	0	0
d) Banks/FI	0	0	0	0	0	0	0	0	0
e) Any other...	0	0	0	0	0	0	0	0	0
SUB TOTAL (A) (2)	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter									
(A)=(A)(1)+(A)(2)	0	155110000	155110000	100		155110000	155110000	100	0
B. PUBLIC SHAREHOLDING	0	0	0	0	0	0	0	0	0
(1) Institutions	0	0	0	0	0	0	0	0	0
a) Mutual Funds	0	0	0	0	0	0	0	0	0
b) Banks/FI	0	0	0	0	0	0	0	0	0
C) Central govt	0	0	0	0	0	0	0	0	0
d) State Govt.	0	0	0	0	0	0	0	0	0
e) Venture Capital Fund	0	0	0	0	0	0	0	0	0
f) Insurance Companies	0	0	0	0	0	0	0	0	0
g) FIIs	0	0	0	0	0	0	0	0	0

h) Foreign Venture Capital Funds	0	0	0	0	0	0	0
i) Others (specify)	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
SUB TOTAL (B)(1):	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
(2) Non Institutions	0	0	0	0	0	0	0
a) Bodies corporates	0	0	0	0	0	0	0
i) Indian	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0
b) Individuals	0	0	0	0	0	0	0
i) Individual shareholders holding nominal share capital upto Rs.1 lakhs	0	0	0	0	0	0	0
ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 lakhs	0	0	0	0	0	0	0
c) Others (specify)	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
SUB TOTAL (B)(2):	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
C. Shares held by Custodian for GDRs & ADRs	0	0	0	0	0	0	0
Grand Total (A+B+C)	0	155110000	155110000	100		155110000	155110000
							100
							0

(ii)	SHARE HOLDING OF PROMOTERS							
Sl No.	Shareholders Name	Shareholding at the beginning of the year				Shareholding at the end of the year		
		NO of shares	% of total shares of the company	% of shares pledged encumbered to total shares	NO of shares	% of total shares of the company	% of shares pledged encumbered to total shares	% change in share holding during the year
1	RAIL VIKAS NIGAM LTD.	55,000,000	35.46	0	55,000,000	35.46	0	0
2	ADANI PETRONET (DAHEJ) PORT PRIVATE LIMITED	17,330,000	11.17	0	17,330,000	11.17	0	0
(iii)	CHANGE IN PROMOTERS' SHAREHOLDING (SPECIFY IF THERE IS NO CHANGE)							
Sl. No.		Share holding at the beginning of the Year		Cumulative Share holding during the year				
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company			
	At the beginning of the year	0	0	0	0			
	Date wise increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0	0	0			
	At the end of the year	0	0	0	0			
(iv)	Shareholding Pattern of top ten Shareholders (other than Directors, Promoters & Holders of GDRs & ADRs)							
Sl. No		Shareholding at the end of		Cumulative Shareholding				
	For Each of the Top 10 Shareholders	No.of shares	% of total shares of the company	No of shares	% of total shares of the company			
	At the beginning of the year	0	0	0	0			
1	GUJARAT MARITIME BOARD	17,860,000	11.51					
2	DAHEJ SEZ LIMITED	10,000,000	6.45					

3	GUJARAT NARMADA VALLEY FERTILISER COMPANY LIMITED	13,530,000	8.72				
4	HINDALCO INDUSTRIES LTD	13,530,000	8.72				
5	JINDAL RAIL INFRASTRUCTURE LTD.	10,000,000	6.45				
6	GUJARAT INDUSTRIAL DEVELOPMENT CORPORATION	17,860,000	11.51				
	Total Paid up capital	155,110,000	100.00				
	Date wise increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0	0	0		
	At the end of the year (or on the date of separation, if separated during the year)	Same as at the begining of the year		0	0		
(v)	Shareholding of Directors & KMP						
Sl. No		Shareholding at the end of		Cumulative Shareholding			
	For Each of the Directors & KMP	No.of shares	% of total shares of the company	No of shares	% of total shares of the company		
	At the beginning of the year	0	0	0	0		
	Date wise increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	0	0	0	0		
	At the end of the year	0	0	0	0		

INDEBTEDNESS						
Indebtedness of the Company including interest outstanding/accrued but not due for payment						
		Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebted ness	
Indebtedness at the beginning of the financial year				0	0	
i) Principal Amount		1611286465		0	0	
ii) Interest due but not paid		15292434		0	0	
iii) Interest accrued but not due				0	0	
				0	0	
Total (i+ii+iii)				0	0	
				0	0	
Change in Indebtedness during the financial year				0	0	
Additions				0	0	
Reduction		276340572		0	0	
Net Change		-276340572		0	0	
Indebtedness at the end of the financial year				0	0	
i) Principal Amount		1334946752		0	0	
ii) Interest due but not paid		9314487		0	0	
iii) Interest accrued but not due				0	0	
				0	0	
Total (i+ii+iii)				0	0	

VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole time director and/or Manager:

Sl.No	Particulars of Remuneration	Name of the MD/WTD/Manager	Total Amount
1	Gross salary		
	(a) Salary as per provisions contained in section 17(1) of the	Shri Rajendra Kashyap (Ceased on 02.10.2018)	1410000
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961		14400 0
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961		0 0
2	Stock option	0	0 0

3	Sweat Equity	0	0	0
4	Commission	0	0	0
	as % of profit	0	0	0
	others (specify)			
5	Others, please specify			
	Total (A)			1424400
	Ceiling as per the Act			

B. Remuneration to other directors:

Sl.No	Particulars of Remuneration	Name of the Directors	Total Amount	
1	Independent Directors	Shri Sajal Mitra	0	0
	(a) Fee for attending board committee meetings		0	0
	(b) Commission		0	0
	(c) Others, please specify		0	0
	Total (1)		0	0
2	Other Non Executive Directors		0	0
	(a) Fee for attending board committee meetings		0	0
	(b) Commission		0	0
	(c) Others, please specify	Incidental Expenses	9000	9000
	Total (2)		9000	0
	Total (B)=(1+2)		9000	9000
	Total Managerial Remuneration		0	0
	Overall Ceiling as per the Act.			

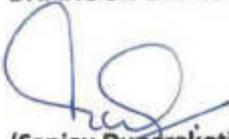
C.

REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			Total
		Company Secretary	CFO	Total	
1	Gross Salary				
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.				
		1591418	2101887	3693305	
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961				
		5000	5000	10000	
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961				
		0	0		
2	Stock Option				
3	Sweat Equity				
4	Commission				
	as % of profit				
	others, specify				
5	Others, please specify				
	Total				
		1596418	2106887	3703305	

VII PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES					
Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority (RD/NCLT/Court)	Appeal made if any (give details)
NIL					
A. COMPANY					
Penalty					
Punishment					
Compounding					
B. DIRECTORS					
Penalty					
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty					
Punishment					
Compounding					

For and behalf of the Board of Directors of
BHARUCH DAHEJ RAILWAY COMPANY



(Sanjay Dungarkoti)

Director

DIN-08028084



(Meenu Dang)

Director

DIN- 05171078

Place: New Delhi

Date: 23.08.2019